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UNITED STATES DEPARTMENT OF AGRICULTURE Production and Marketing Administration Food Distribution Programs Branch Washington 25, D.C.

MONTHLY FOOD SUPPLY REPORT - JUNE 1946

The early June survey of the adequacy of food supplies indicated that supplies of major food items were insufficient to meet demand generally throughout the country. Heats continued seriously short and, like canned vegetables, were reported more difficult to obtain than a month earlier. The supply of canned fruit juices (except pineapple), canned green beans, canned peas, frozen cut corn and spinach, dried prunes, fresh oranges, Irish potatoes, cabbage, fresh and frozen fish, sugar, shell eggs and chicken were reported as generally adequate. Potatoes were reported as surplus in a significant proportion of the areas in all regions except the midwest. Supplies of other items included in the report were generally insufficient to meet demand.

The 208 reports summarized in this analysis are based on information gathered by field representatives of the Production and Marketing Administration during the first week of June at meetings of food advisory committees and by direct communication with the food trades. The number of area reports received from each of the five regions is as follows: northeast 30, midwest 63, south 45, southwest 33, and west 37.

The analysis, as in the past, is divided into three parts. Part I is a narrative summary of the month's developments. Part II sets forth percentage figures for each region, dividing commodities into three groups: generally scarce, generally adequate, and unbalanced. It must be remembered that these percentages are based on the number of areas reporting the situation, rather than on quantitive measures. Firthermore, each area report is given equal weight in computing regional and U.S. totals. Thus, shortage situations or differences among regions may be exaggerated. Part III shows the food availability situation in 20 selected localities.

The three categories of adequacy of supplies used in this survey are defined as follows:

Scarce:

Supply is less than three-quarters of current

demand.

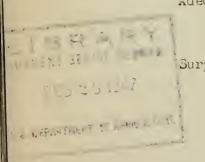
Adequate:

Supply more than three-quarters of current demand but not sufficiently in excess of such demand to

cause excessive inventories.

Surplus:

Able to obtain supplies in quantities greater than demand. Inventories heavy and rapidly becoming excessive in view of current level of demand.



PART I - ADEQUACY OF FOOD SUPPLIES

Fruits and Vegetables:

Canned Fruits: The supply of canned fruits was short of demand in practically all reporting areas during early June and showed little change from the previous month. Pineapple was scarce in all reporting areas; fruit cocktail and pears were scarce in 99 percent of the reporting areas, and peaches were scarce in 97 percent of the reporting areas.

Canned Juices: Supplies of grapefruit juice, orange juice, and orange-grapefruit blanded juice continued to meet demands generally throughout all regions. For the country as a hole grapefruit juice was adequate or surplus in 99, orange juice in 98, and orange-grapefruit blended juice in 96 percent of the areas reporting. Pineapple juice was reported scarce in 99 percent of the areas. Some decline in the availability of tomato juice was reported as compared with the previous month and the supply appeared unbalanced between regions. The supply of tomato juice was meeting the demand generally in the northeast and southwest while other regions reported this item generally scarce.

Canned Vegetables: Supplies of canned green beans and peas were meeting demands in 77 percent of the reporting areas, although in comparison with the previous month some decline in availability of green beans was apparent. Canned corn was reported scarce in 46 percent of the areas throughout the country as compared to 27 percent a month earlier. Declines in the availability of canned corn were observed in all regions and more acute shortages were reported in the south than in other regions. The supply of canned tomatoes was not meeting the demand in 94 percent of the reporting areas as compared to 97 percent in early May. Slight improvement in the availability of canned tomatoes was reported in the southwest and west, yet acute shortages continued in all regions.

Frozen Foods. The supplies of frozen fruits were reported scarce throughout most areas during early June. Frozen apricots were scarce in 56 percent of the reporting areas as compared to 71 percent during early May. Frozen peaches were reported scarce in 72 percent of the areas about the same as for the previous month. For the country as a whole, no significant change from May was observed in the availability of frozen strawberries which were reported scarce in 92 percent of the areas, although some improvement was noticed in the south and west. There was little change from the previous menth in the availability of frozen vegetables. Frozen lima beans were scarce in 78 percent of the reporting areas and frozen peas were scarce in 44 percent. Frozen shap beans and frozen corn were adequate in about 72 percent of the reporting areas and frozen spinach was adequate in 88 percent of the areas.

Dried Foods: The supply of dried promes continued to meet demand generally except in the northeast where they were reported scarce by 40 percent of the areas. For the country as a whole, there was little change from the previous wonth. The supply of raisins continued to meet the demand in about one-half of the areas throughout the country. The situation was about the same in all regions. For the country as a whole, 89 percent of the reporting areas reported dry beans scarce which was the same percentage as the previous month. The scarcity was somewhat greater in the northeast and southwest than in other regions.

in 36 and 27 percent of the reporting areas, respectively. The supply of oranges was meeting demand in 90 percent of the reporting areas. Fresh cabbage was adequate or surplus in 95 percent of the reporting areas. Fresh cabbage was adequate or surplus in 95 percent of the reporting areas and significant surpluses were observed in the south and southwest.

Mosts: The couplies of mests were reported scarce generally throughout the country during early June and reports reflected decreases in availability as compared with the previous month. Beef steaks and roasts, veal, and fresh and cured ham and shoulder were scarce in 99 percent of the reporting areas; pork loin and clops and bacon were scarce in 90 percent; and salted fat cuts were scarce in 97 percent of the areas. Hamburger and lamb were scarce in 94 and 90 percent of the reporting areas, respectively. There was a charp decline in the availability of cold cuts. Forey-one percent of the areas reported this item scarce in comparison with 24 percent during early May. The proportion of areas reporting canned meats as scarce increased from 45 percent in May to 55 percent in early June. Shortages were apparent in all regions.

Fig.: The supply of fresh and frozen fish was meeting demand generally throughout all regions. Some improvement in the availability of fish was observed as 74 percent of the areas reported adequate or surplus supplies in June compared with 70 percent the previous month. Canned salmon, tuna and sardines continued scarce in over 96 percent of the areas.

Dairy Products: Although reported scarce in 67 percent of the reporting areas during early June, butter supplies in relation to demand improved slightly as compared to a worth earlier. Cheese was reported scarce in 92 percent of the reporting areas showing no significant change from the previous month. Evaporated milk was scarce in 11 percent of the reporting areas. However, the supply was unbalanced between regions. Only 11 percent of the areas in the midwest reported evaporated milk scarce compared to 11 to 73 percent in other regions.

Fats and Oils: During the current period, ô6 percent of the areas throughout the country reported margerine scarce which was about the same as the previous month. Lara supulies were not sufficient to meet demands in 30 percent of the reporting area, showing a slight decline in availability from early May. Shortening and salad cils were reported scarce in 237 of the 208 areas reporting.

Sugar: For the country as a whole the supply of sugar was meeting the ration demand in 86 percent of the reporting preas. However, nearly 40 percent of the areas in the northeast and south reported sugar as scarce.

Scap: Some and washing powders were reported scarce in more than 97 percent of the areas during early June or about the same as reported in May.

Other Items: The supply of smell eggs was sufficient to meet the demand in 96 percent of the areas reporting. The proportion of areas showing a surplus decreased slightly from a month earlier.

Supplies of chicken remained about the same as the previous month as 85 percent of the areas reported adequate or surplus supplies.

The supply of rice was not meeting the demand in 8c percent of the reporting areas during early June, which was about the same as in early May.

For the country as a whole corn meal was scarce in 86 percent of the areas. Minety-two percent of the areas in the south and 100 percent of the areas in the southwest reported the item as scarce. Wheat flour and bread were reported scarce in over 90 percent of the areas.

PART II - MATIONAL AND REGIONAL SITUATION BY COMMODITIES

FOODS THAT A & CENERALLY SCARCE (A) -- reported scarce by at least one-third of the areas in all five regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

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Fruits & Vegetables	-	Cround report	THE COME	C Oapp.		
	U.S.	N. E.	M. d.	S.	<u>3</u>	W.
Canned Fruit Cocktail Canned Peaches	99	100	100	100	100	99
Canned Pears	97 99	97 100	93 100	95 100	100	97 29
Canned Pineapple	100	100	100	100	100	100
Canned Pinearple Juice Canned Tomatoes	99 94	93 100	100 98	100 90	100 £2	99L
Frozen Apricots	66	57	75	72	60	66
Frozen Peaches	72	.70	721	79	.73	72
rozen Strawberries Frozen Lima Beans	92 78	94 63	97 82	88 95	90 90	92 78
Dried Raisins	49	67	38	1:7	32	1,9
Dried Beans	89	100	86	87	91.	89
Meats, Dairy Products and Fats						
Beef Steak	99	100	98	100	100	99
Beef Roast	99	100	98	100	100	99
Hamburger Veal: Steaks, Chops, & Roasts	94 99	100 100	95 97	98 100	91 100	9lı
Lamb: Steaks, Chops, & Roasts	90	97	97	26	67	90
Pork: Loins, Chops, & Roasts	98	100	93	100	91.	98
Ham & Shoulder, Fresh Ham & Shoulder, Cured	99 . 99	100 100	160 97	100 100	9h 100	99
Salted Fut Cuts	97	₹3	97	100	97	97
Bacon Canned Moats	53 55	100 57	93 Lo	100 73	100 52	98 55
Canned Salmon	99	200	100	100	1()	99
Canned Tuna	97	100	98	98	100	97
Canned Sardines Butter	96 87	97 100	97 73	100 96	100 94	96 87
Cheese (all types)	92	97	89	93	97	92.
Margarine	63 88	100	75 25	100 28	91	. 36 88
Lard - Shortening	99	93 100	74 100	100	100	99
Salad Oils	99	100	100	100	100	99
Miscellaneous						
Soap: Bar Laundry	98	97	100 .	93	100	98
Flakes & Granules Washing Powders	99 97	97 93	100 98	100 98	100 97	99 97
Rice	88	97	83	96	91:	88
Corn Heal	88	86	25	92	100	81
Wheat Flour	90	97	98 94	72 85	£9 93	95 92
Bread	91	93	74	0-)	75	16

' ERRATA

UNITED STATES DEPARTMENT OF AGRICULTURE Production and Marketing Administration

Percentage figures on pages 1, and 5 of the Monthly Food Supply Report for June, 1946 are in error. The attached sheet should be substituted for those pages in the report.



PART II - NATIONAL AND REGIONAL SITUATION BY COMMODITIES

FOODS THAT ARE GENERALLY SCARCE (A) -- reported scarce by at least one-third of the areas in all five regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

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of areas reporting, and are not	averages	of the reg	gional perc	entages.	•	
D	<u>P</u> e	ercent Repor	ting Scarc	e Suppli	es	
Fruits & Vegetables	<u>U. 3.</u>	N. E.	M. W.	S.	S. W.	W.
Canned Fruit Cocktail Canned Peaches Canned Pears Canned Pineapple Canned Pineapple Juice Canned Tomatoes Frozen Abricots Frozen Peaches Frozen Strawberries Frozen Lima Beans Dried Raisins Dried Beans Meat, Dairy Products and Fats	99 97 99 100 99 94 66 72 92 78 49	100 97 100 100 93 100 57 70 94 63 67 100	100 98 100 100 100 98 75 74 97 82 38	100 96 100 100 100 96 72 79 88 95 17	100 100 100 100 100 32 60 73 90 90 39	95 92 100 95 92 57 65 92 51 68 86
Beef Steak Beef Roast Hamburger Veal: Steaks, Chops, & Roasts Lamb: Steaks, Chops, & Roasts Pork: Loins, Chops, & Roasts Ham & Shoulder, Fresh Ham & Shoulder, Cured Salted Fat Cuts Baron Canned Moats Canned Salmon Canned Tuna Canned Sardines Butter Cheese (all types) Margarine La d Shortening Salad Cils	99 99 99 99 99 99 99 97 85 99 99 88 99	100 100 100 100 97 100 100 100 93 100 57 100 100 97 100 93 100	98 95 97 97 98 100 97 93 40 100 98 97 73 89 75 74	100 100 98 100 98 100 100 100 100 73 100 98 100 96 93 100	100 100 91 100 67 94 94 100 97 100 100 100 100	97 97 86 97 86 97 100 100 97 100 59 92 89 84 89 73 84
Miscellan eous			100	100	100	97
Soap: Bar Laundry Flakes & Granules Washing Powders	98 99 97	97 97 93	100 100 98	93 100 98	100 100 97	100 95 95
Rice Corn Meal Wheat Flour Bread	88 68 90 91	97 85 97 93	63 65 98 · 94	96 92 72 85	94 100 89 93	76 81 95 92

FOODS THAT APE GEVERALLY ADEQUATE (B) -- reported in adequate or surplus supply by more than two-thirds of the areas in all five regions. Percentages starred include 10 percent or more "surplus" reports; those double-starred include 25 percent or more. National figures are based on the actual number of areas reporting and are not averages of the regional percentages.

	Percent	Reporting	Adequate o	or Surplu	is Suppli	ios
	U.S.	И. Е.	37 777 22 • +8 •	5.	<u>s</u>	.7.
Fruits and Vegetables						
Canned Grapefruit Juice Canned Orange Juice Canned Orange-Grapefruit Juice Canned Peas Frozen Spinach Fresh Oranges Irish Potatoes Fresh Cabbage	99 98 96 77 88 91 100* 99*	100 100 100 73 93 83 100* 100	98 97 97 83 95 97 100*	98 96 93 69 79 89 100** 98*	97 97 91 88 87 79 100**	100 100 100 68 86 100 100
Other Items						
Fish, Fresh and Frozen Eggs Chicken	74 96 85	77 160 93	77 98 79	73 89 78	67 94 88	73 97 92

FOODS THAT ARE UNBALANCED (U) -- reported adequate or surplus in more than two-thirds of the areas in one to four regions, scarce in other regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

	Percen	tage Repor	rting Adequa	te or Su	irplus S	upplies
	<u>U.S.</u>	N. E.	N. W.	S.	S. 7.	11 e
Fruits and Vegetables						
Canned Corn Canned Tomato Juice Frozen Corn Frozen Peas Dried Prunes Canned Green Beans Frozen Snap Beans	54 63 71 56 78 77 72	70 87 90 53 57 80 80	67 53 80 55 87 70 73	21, 60 44 44 67 91 67	61 76 63 73 97 91 77	46 54 76 57 76 54 65
Miscellanecus						
Cold Cuts: Bologna, Salami, etc. Evaporated Milk Sugar	59 59 86	47 27 60	60 89 100	51 29 62	76 45 97	60 81 100

FOODS THAT ARE GUIDPALLY ADEQUATE (B) -- reported in adequate or surplus supply by more than two-thirds of the areas in all five regions. Fercentages starred include 10 percent or more "surplus" reports; those double-starred include 25 percent or more. National rigures are based on the actual number of areas reporting and are not averages of the regional percentages.

	Percent	Reporting A	Adequate	or Surp	lus Supo	lies
Fruits and Vegetables	บ.5.	M.E.	h.W.	<u>S.</u>	S.i.	· i ·
Canned Grapefreit Juice Canned Orange Juice Canned Orange-Grapefreit Juice Carned Green Beans Canned Peas Frozen Snap Beans Frozen Spinach Fresh Oranges	99 98 96 77 77 72 88	100 100 100 60 73 80 93 83	98 97 97 97 70 83 73 95	98 96 93 91 69 67 79 89	97 97 91 91 68 77 87	99 98 96 77 77 72 88 91
Irish Potatoes Fresh Cabbage Other Items	100* 99*	100% 100	100*	100## 28#	100**	100* 99*
Fish, Fresh and Frozen Eggs Chicken	7 <u>L</u> 96 85	77 100 93	77 98 79	73 89 78	67 94 88	74 96 85

FOODS THAT APE UNRALATCED (U) -- reported adequate or surplus in more than two-thirds of the areas in one to four regions, scarce in other regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

	Perconta	ige Report	ing Adequa	te or	Surplus	Supplie
Fruits and Vegetables	<u>U. S.</u>		<u> 74. √.</u>	<u>s.</u>	<u>s. 17.</u>	Vi.
Canned Corn Canned Tomato Juice Frozen Corn Frozen Peas Dried Prunes	5l: 63 71 56 78	70 87 90 53 57	67 53 80 55 87	24 60 1.4 44 67	61 76 63 73 57	54 63 71 56 78
Miscellaneous				1	1	
Cold Cuts: Bologna, Salari, etc. Evaporated Hilk Sugar	55° 59 86	47 27 60	60 89 100	51 29 62	76 45 97	59 59 86

PART III - LOCAL SITUATIONS

Supplies are indicated as follows: A - Scarce; B - Adequate; C - Surplus; N - No Answer. Letters in parenthesis after commodities refer to groups shown in Part II: (A) - Generally Sc.rce; (B) - Generally Adequate; (U) - Unbalanced.

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Cold Cuts, bologna, etc. (U)	В	Д	щ	Ą	t	Ĥ	В	Ą	¥	Д	m	⊲4	<u> </u>	; m	: 7
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Fort Worth Texas	ፈ 44 4 2 2 2 2 4 4	m 4 m 1 m	д 44 4ДДДД	M A A A B B
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Jack- son- ville Fla.	44448844	пппчп	বিবববববচচ	日本公田田田
Product	Fruit Coctail (A) Peaches (A) Pears (A) Pineapple (A) Grapefruit Juice (B) Orange-Grapefruit Juice (B) Fineapple Juice (A)	Beans, Green and Wax (B) Carn (U) Peas (B) Tomatoes (A) Tomato Juice (U)	Frozen Apricots (A) Peaches (A) Strawberries (A) Bean s, Lima (A) Beans, Snap (B) Corn, Cut (U) Peas, (U) Spinach (3)	Dried Prunes (U) Raisins (A) Dry Beans (A) Oranges (B) Fotatoes, Irish (B) Cabbage (B)

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Product	Jack- son- ville	Jack- son- Louis- Mem- ville ville, phis	Mem- phis Tenn	Mo- bile, Ala.	Nor- folk,	Fort Worth Texas	Den- ver,	Hous- ton, Texas	New Or-	Los Ange- les, Cal	Phoe-Port- nix, land, Ariz Ore.	Port land Ore	Salt Lake City,	San Frun- cisco,	Seat tle, Wash
Beef Steak (A) Roasts (A)	4 -	4	A	1	प -	H.		1	A		4	H	#	7;	7
Hamburger (A)	₹ 4	₹ 4	₹ <	₫ <	# =	∢ <	Z F	4	ų.	ť	A	て	4	¥	¥
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Lamb: Steaks, Chops, & Roasts (A)	A	A	А	A	¥	; да	: 4	ф	4	€ 4	4 4	t m	# 4	4 C	4 5
Fork: Chops, Loin, & Roasts(A)	¥ <	₹ •	A	4	A	А	H	A	A	A	A	4	Y Y	4	4 4
Ham & Smoulder, Cured (A)	∢ <	¥ <	∢ <	₹ °	₹ <	Ą	Ą,	4	А	H	A	A	А	A	A
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Bacon (A)	A	А	A	A	Ą	: ₹	: ∢	ধ ব	₹ 4	4 4	₹ ⊲	₹ ⊅	∢ <	∜ <	A <
Cond Cuts, Mologna, etc. (U)	BA	A A	A A	дд	щщ	дД	A A	A A	НД	: A ∢	'ব	44	444	t A <	# # <
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Canned: Salmon (A)	A	4	1 ⊄	1 4	d d	Q ¤	ŋ <	n <	¥ <	Д «	щ	щ	Д	Д	A
Tuna (A)	∢ .	4	Ą	A	. 4	₹ ₹	A A	4 4	₹ ₹	র ব	₹ <	4 4	¥ 7	₹ <	A <
Salulles (A)	A	₹	A	A	A	Ą	A	A	A	Y Y	₹	4	¢ ∢	₹ <	¥ 7
Entter (A) Cheese (All Types) (A) Evenorated Wilk (II)	444	44	44.	44.	A A	4 A	4 A	A A	4 4	4 A	44	44	44	l 44	. 44
(O) WITH (O)	മ	₩	A	A	щ	Д	A	Ą	त्र	Д	Д	ф	ф	: д	ф
Margarine (A) Lard (A) Shortening (A)	ধ ধ ব	444	A A A	444	4 M <t< td=""><td>ববব</td><td>A A 4</td><td>∢ ≪ .7</td><td>440</td><td>ধ ক ক</td><td>44</td><td>щ∢∢</td><td>44</td><td>44</td><td>ব্ৰ</td></t<>	ববব	A A 4	∢ ≪ .7	440	ধ ক ক	44	щ∢∢	44	44	ব্ৰ
Salad Oils (A)	Ą	ব	Ą	Ą	¥	À	Ą	. ¥	# #	4 4	4 4	¥ ¥	4 4	# 4	र र
Far Laundry Soap (A)	А	A	A	Ą	Ą	A	Ą	₹	¥	て	্ৰ	¥	प	Ą	ধ
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Sugar (U) Megs, Shell (B) Chicken (B) Rice (A)	д д д «	ддд	m m q -	д д д	ддд	ддд	рде	ддд	ддд	ддд	ддд	ддд	ддд	ддд	дда
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